

THIS NOTICE MUST BE FILED AND SERVED ON OR BEFORE APRIL 16, 2019

UNITED STATES DISTRICT COURT
FOR THE DISTRICT OF PUERTO RICO

In re:

THE FINANCIAL OVERSIGHT AND
MANAGEMENT BOARD FOR PUERTO RICO,

as representative of

THE COMMONWEALTH OF PUERTO RICO *et al.*,
Debtors.

X

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X

2019 MAY 16 PM 5:38

CLERK'S OFFICE
U.S. DISTRICT COURT
PROMESA
Title III

Case No. 17-BK-3283 (LTS)

(Jointly Administered)

**NOTICE OF PARTICIPATION IN OMNIBUS OBJECTION
TO CLAIMS FILED OR ASSERTED BY HOLDERS OF CERTAIN
COMMONWEALTH GENERAL OBLIGATION BONDS**

This Notice of Participation must be served and filed no later than April 16, 2019 in accordance with the instructions set forth at the end of this document.

The party identified below ("Participant") hereby advises the Objectors that it intends to participate in the litigation of the *Omnibus Objection of the Financial Oversight and Management Board, Acting Through its Special Claims Committee, and the Official Committee of Unsecured Creditors, Pursuant to Bankruptcy Code Section 502 and Bankruptcy Rule 3007, to Claims Filed or Asserted by Holders of Certain Commonwealth General Obligation Bonds*, dated January 14, 2019 [Docket No. 4784] (the "Objection"), which asserts that all claims that have been or may be asserted against the Commonwealth of Puerto Rico on account of general obligation bonds issued by the Commonwealth in or after 2012 (the "Challenged GO Bonds") are invalid.

To ensure full participation rights in the litigation of the Objection, Participant provides all of the information requested in items 1 through 3 below:

1. Participant's contact information, including email address, and that of its counsel, if any:

Participant Name and Contact Information

Howard Cohen

Participant Name

Howard Cohen

Contact Person (if Participant is not an individual)

Email Address

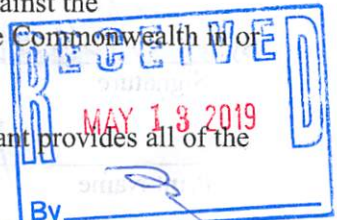
HX Cohen2@ACOFJA.com

Counsel Contact Information (if any)

Firm Name (if applicable)

Contact Person

Email Address



Address line 1

75-36 Bell Blvd.

Address line 2

BAUSIDE, NY 11364

City, State Zip Code

USA

Country

Address line 1

Address line 2

City, State Zip Code

Country

2. Participant advises that it (choose one of the following by marking "X" in the appropriate space):

☐ intends to support the relief requested in the Objection (i.e., Participant believes the Court should find that the Challenged GO Bonds are invalid); or

☒ intends to oppose the relief requested in the Objection (i.e., Participant believes that the Court should find that the Challenged GO Bonds are valid)

3. If Participant is not a holder of a Challenged GO Bond, it can skip to the end of this Notice and sign. If Participant is a holder of one or more Challenged GO Bonds, Participant must respond to the following paragraphs (a) and (b) to the best of Participant's knowledge.

(a) Provide the CUSIP Numbers of all Challenged GO Bonds held by Participant:

(b) Did Participant purchase any of its Challenged GO Bonds in whole or in part on the secondary market? YES or NO (please circle one).

By:

Signature

Print Name

Title (if Participant is not an Individual)

Date



Instructions for Serving and Filing Notice of Participation: This Notice of Participation must be (i) served by email on the Notice Parties set forth in paragraph 8 of the Objection Procedures and (ii) filed electronically with the District Court pursuant to its Electronic Case Filing procedures. **If the Participant is not represented by counsel, the Participant may file a paper copy of this Notice of Participation with the District Court by delivering such Notice of Participation by mail or by hand addressed to: The Clerk of the United States District Court for the District of Puerto, Room 150 Federal Building, 150 Carlos Chardon Avenue, San Juan, PR 00918-1767.**



Oppenheimer & Co. Inc.
2 Jericho Plaza
Suite 113
Jericho, NY 11753

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CLERK'S OFFICE
U.S. DISTRICT COURT
SAN JUAN, PR

Clerk of U. S. Dist. Court
for the Dist. of Puerto
Rm. 150 Federal Building
150 Carlos Chardon Ave.
San Juan, PR 00918-1767

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SAN JUAN, PUERTO RICO

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THE FINANCIAL OVERSIGHT AND	:	PROMESA
MANAGEMENT BOARD FOR PUERTO RICO,	:	Title III
	:	
as representative of	:	Case No. 17-BK-3283 (LTS)
	:	
THE COMMONWEALTH OF PUERTO RICO <i>et al.</i> ,	:	(Jointly Administered)
	:	
Debtors.	:	
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Participant Name and Contact Information

Howard Cohen
Participant Name
Howard Cohen
Contact Person (if Participant is not an individual)

Email Address

HX Cohen2@ACOFJA.com

Counsel Contact Information (if any)

Firm Name (if applicable)

Contact Person

Email Address

SRF 31030

Address line 1

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Address line 2

BAUSIPP NY 11364

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By:

Signature

Print Name

Title (if Participant is not an Individual)

Date

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2 Jericho Plaza
Suite 1100
Jericho, NY 11753

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U.S. DISTRICT COURT
SAN JUAN

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The Clerk of the U.S. Dist.
Court for Dist. of Puerto Rico
Room 150 Federal Building
150 Carlos Chardon Ave.
San Juan, PR 00918-1767.

00918-170625



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as representative of

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Participant Name and Contact Information

Trudy Fröhlich

Participant Name

Contact Person (if Participant is not an individual)

trudyfroehlich@gmail.com
Email Address

Counsel Contact Information (if any)

Merrill Lynch

Firm Name (if applicable)

Shelley Cohen

Contact Person

shelley.cohen@mly.com
Email Address

Frohlich
12618 MacDonald Drive
Qai CA 93023

Case:17-03283-LTS Doc#:6994-1 Filed:05/16/19 Entered:05/17/19 11:16:47 Desc:
Pro Se Notices of Participation Page 9 of 9

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CLERK OF DISTRICT COURT
U.S. DISTRICT COURT

SAN JUAN, P.R.

The Clerk of the U.S. District Court-PR
Room 150, Federal Building
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San Juan, PR 00918-1767

00918-170625

